

CaseWare Presentation:

### **CaseWare 2021 Outlook: Taking Audit to the Cloud**

This presentation will introduce the world to the suite of tools that make up CaseWare Cloud, designed for the audit profession. Following the introduction, viewers will see how they manage data, improve team collaboration and connect with clients for improved service as businesses adapt to the work-from-home mandate.

A special focus will be on the Cloud Client Portal designed to make gathering data from clients easier by managing requests centrally; and some of the tools we have for retrieving data from online sources. Along with a review of one of our newest solutions to complement the Cloud Tools, AnalyticsAI, which will include a demonstration of Notebooks to support audit analytics.

#### **Presenters:**

Kevin Simon, Product Lead, Analytics,  
CaseWare IDEA

Jeff Sorensen, Industry Strategist, CaseWare IDEA